

REUTER INSIGHT | MARCH 2025

Your annual member statement: a snapshot of your retirement plan

Your annual group retirement member statement provides you with a snapshot of your group plan account(s) and acts as a useful tool in preparing for retirement.

You will find valuable information in your member statement, including:



- how much you have saved for retirement
- the amount you and your employer (if applicable) have contributed to the plan during the past year
- whether you are on track to reach your retirement savings goal (if you have completed the online planner)
- how your retirement savings are invested
- your personal net rate of return
- your plan's competitive fund management fees
- your beneficiary designation
- how to reach Reuter Benefits for questions or investment advice

We encourage you to explore the wealth of retirement data that your statement can provide.

If you have any questions or you would like to discuss how to develop a plan to transition into retirement, contact Reuter Benefits by phone at 1-800-666-0142 or email us at <u>retire@reuterbenefits.com</u>.

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