

A financial plan can help improve your financial well-being!

The Financial Planning Standards Council (FPSC®) holds an annual Financial Planning Week in November to encourage consumers to take positive planning action and to promote the benefits of financial planning to Canadians.

Who can benefit from financial planning?

Everyone can benefit from having a financial plan! Financial planning is a process that helps you identify your goals and take steps to achieve them through the proper management of your financial affairs - at every stage of life. It can be your road map to financial well-being.

A three-year study by the FPSC® involved close to 15,000 Canadians and measured the impact of financial planning. Some of the results include:

- An average of 50% of respondents with a comprehensive plan feel that they will be able to retire when intended, compared to 39% with a limited plan and 22% of respondents without a plan.
- An average of 81% of respondents with a plan feel on track with their financial affairs, compared to 73% with a limited plan and 44% with no plan.
- 78% of Canadians who work with a Certified Financial Planner (CFP®) professional report their financial affairs are on track, compared to 54% of those working with a non-certified planner.



Do you have a financial plan? Is your Financial Advisor certified as a CFP® professional? Our licensed team of professionals includes Certified Financial Planners to assist you.

To discuss your financial plan, contact Reuter Benefits' licensed professionals by phone at 1-800-666-0142 or by email at retire@reuterbenefits.com. You can also learn more about the FPSC® on their website at www.fpsc.ca, or, the Institut québécois de planification financière (IQPF) at www.igpf.org.