

Your annual member statement: a snapshot of your retirement plan

You may have already received your annual statement from your Group Plan insurance carrier. Have you taken the time that you need to review it?

Your statement provides you with a snapshot of your Group Retirement Savings Plan(s) and is a useful tool that can help you to prepare for your retirement.

Plan members regularly let us know that they value being able to understand the information that is presented in their member statement, which includes:



- how much you have saved for retirement
- the amount you and your employer have contributed to the plan during the past year
- whether you are on track to reach your retirement savings goal (if you have completed the on-line planner)
- where your retirement savings are invested
- your personal net rate of return -- how your investments have performed after management fees have been deducted
- your plan's competitive investment management fees
- your beneficiary designation
- how to contact your insurance carrier to register for on-line access
- how to reach Reuter Benefits

We encourage you to explore the wealth of retirement data that your statement can provide. If you cannot locate any of the information above or if you have questions, contact Reuter Benefits by phone at 1-800-666-0142 or email us at retire@reuterbenefits.com.