

# Take advantage of your annual member statement

Recently you received your annual statement from your Group Plan insurance carrier. Based on feedback we have received from Group Plan members, not everyone is reviewing their statement. Does this apply to you?

Two of the most important factors in retirement planning are determining whether you have chosen the most appropriate investments, and whether you are saving enough. Your statement is a powerful tool that can help you evaluate your progress in these areas.

We encourage you to take the time to review your statement to assess the following:

- your investment holdings and performance
- the feedback on the progress you have made toward reaching your goal if you have completed the on-line planner
- how much you have saved for retirement
- your plan's competitive investment management fees
- that your beneficiary designation is current

After your review, we recommend that you contact us with your statement in hand to discuss the above items. We would be happy to help you to understand the information provided on the statement and to plan for your retirement.

To reach us, call Reuter Benefits at 1-800-666-0142 or email us at [retire@reuterbenefits.com](mailto:retire@reuterbenefits.com).

